

EXHIBIT 15  
DATE 01/23/13  
HB 2

# GREAT FALLS, MONTANA AGRI-PROCESSING HUB IN THE HEART OF THE GOLDEN TRIANGLE

**PASTA  
MONTANA**

"Pasta Montana continues to thrive in Great Falls because of a strong and stable work force. Our facility consistently relies on this valuable resource as our business continues to grow. We benefit from the close proximity to the producers of our main raw ingredient, durum wheat. Great Falls also offers the many services we require to support our complex operation. Strong local companies assist us daily. Whether it's engineering or machining, logistics or finances, Great Falls comes thru for Pasta Montana."

**Randy Gilbertson, Pasta Montana**



## MONTANA'S MOST PRODUCTIVE AGRICULTURAL AREA AND HOME TO:

General Mills, Pasta Montana, Montana Milling, Timeless Seeds, Mailleurop, Columbia Grain, Montana Specialty Mills, ConAgra, Cenex Harvest States, Great Northern Growers, Jiff Grain, Cereal Food Processors and more...

GREAT FALLS, MONTANA



DEVELOPMENT AUTHORITY

**GFDevelopment.org**  
406-771-9029 | jjohnson@gfdevelopment.org

## TARGETS

- » Oil Seed Processors
- » Secondary Manufacturers
- » Specialty/Organic Food Processors
- » Grain Processors
- » Agricultural/Food Processors
- » Biofuels Manufacturers



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## GREAT FALLS ADVANTAGES

- » Ideal climatic conditions and topsoil composition
- » Shovel ready, rail served Agri-Tech Park as well as infrastructure throughout the region supporting agricultural production, storage and distribution
- » Competitive conventional and renewable energy resources
- » Abundant, cost effective municipal, raw and spring water resources
- » I-15 CANAMEX Corridor, Rail Service by Burlington Northern Santa Fe & Air Cargo Opportunities
- » Motivated, Willing and Capable Workforce
- » Outstanding Economic Development and Financing Support



"Our competitive advantage is being located in Great Falls, Montana, the heart of the Golden Triangle. This allows us to ensure our products retain their pure, wholesome goodness and rich flavor. Great Falls is also conveniently located by the I-15 corridor and also allows access to the East and West which helps us meet the special needs and demands of our customers." **Greg Thayer, Montana Milling**

## ABUNDANT, CONSISTENT, HIGH QUALITY COMMODITIES

Winter Wheat	Spring Wheat	Durum Wheat	Barley
Specialty Grains	Organic Grains	Gluten Free Grains	Oil Seeds
Oats	Alfalfa	Hay	Canola
Corn	Peas	Lentils	Honey
Beef Cattle	Hogs	Sheep	Poultry
Eggs			

## OUTSTANDING ECONOMIC DEVELOPMENT AND FINANCING SUPPORT

**Mike Kleinsasser,**  
Chairman of the Board  
of Montana Egg

"The city's contribution to our project was key to Montana Egg's decision to go ahead with the expansion of our processing facility. Without them, we could not have done this."

**Todd Hanson**  
Norman Consulting Group

"The SBA 504 loan was one of the tools in a package tailored to the project that made the expansion of Montana Egg possible. Utilizing Great Falls Development Authority for our financing needs gave Montana Egg the flexibility to use the resources they had."

Great Falls Development Authority is dedicated to the growth of the Agri-Processing industry and supporting agricultural based business through assistance with Business Strategy, Financing, Workforce Training, Site Selection, Government Contracting and Advocacy. We work closely with Montana Department of Agriculture, another valuable resource for your business needs.

## CONTACT

For more information on how we can assist with your project please contact:

**Jeremiah Johnson, Business Development**

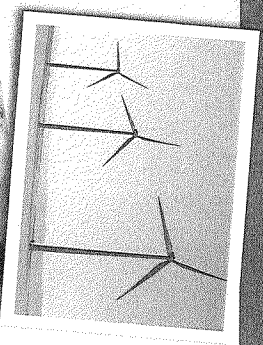
Great Falls Development Authority | 406-771-9029 | [jjohnson@gfddevelopment.org](mailto:jjohnson@gfddevelopment.org)

Great Falls Development Authority and High Plains Financial are Equal Opportunity Lenders.



# WORLD CLASS ENERGY PRODUCTION & SUPPORT GREAT FALLS, MONTANA

Wind | Oil & Gas | Biofuels | Biomass | Coal | Hydro



## ENERGY ACCOMPLISHMENTS:

- Glacier Wind Farm (210 MW)
- Mill Creek Generating Station (150 MW)
- Centennial Power Plant (119 MW)
- Montana Alberta Tie Limited (MATL)
- Mountain States Transmission Inter tie (MSTI)
- Proposed Keystone XL Pipeline
- Judith Gap Wind Farm (135 MW)
- Highland Generating Station (120 MW)
- Rainbow Dam Hydro Power Project (62 MW)
- Green Line (in Development Stage)
- Inbridge Oil Pipeline Expansion
- Energy Wind Turbine Manufacturing

GREAT FALLS MONTANA



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## OPPORTUNITIES

- » Wind Energy Companies
- » Oil and Gas Companies
- » Biomass Producers

- » Biofuel Producers
- » Coal Producers
- » Energy Support Companies

GRAND CANYON  
MONTANA  
DEVELOPMENT AUTHORITY  
GFDdevelopment.org

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## ENERGY HIGHLIGHTS

- » 40% increase in Oil Production between 2005 and 2010
- » Montana is fastest growing state in the nation in oil production
- » Montana is #1 in the U.S. in Coal Deposits
- » #1 in Wind Potential – Class 3 and above, #1 in Wind Power growth
- » Average wind speeds in Central Montana of 18 MPH
- » Over 50 Wind Farms in development

## MOTIVATED, CAPABLE AND WILLING WORKFORCE

According to a study conducted by Angelsen Economics, Great Falls is home to approximately 25,000 potential job seekers providing a well educated, moderate cost quality workforce pool. A workforce that is known for its tremendous work ethic, stability and the skills your business demands. Through the Job Service, GEDA can assist with training of a new employee and the State of Montana has grant programs in place for the training of new employees that we can assist with.

## HIGHER EDUCATION SUPPORTS RENEWABLE ENERGY INITIATIVES

Because Great Falls knows the importance of a skilled and well trained workforce, Montana State University - Great Falls has tailored their offering to accommodate the growing need for those competent in this field. Through the Sustainable Energy Technician Applied Science Degree students are prepared for operation and maintenance jobs in the rapidly expanding sustainable energy industry. Program graduates have skills in industrial safety, electrical troubleshooting, hydraulic and pneumatic system operation, and mechanical system repair. Project partners include the Wind Montana project industrial advisory board and four units of the Montana University System.

## OUTSTANDING ECONOMIC DEVELOPMENT AND FINANCING SUPPORT

Great Falls Development Authority is focused on energy and Montana has stepped to the plate with incentive packages designed to drive our energy future. Through assistance with Business Strategy, Financing, Workforce Training, Site Selection, Government Contracting and Advocacy, we can provide to be available resource your business needs.

## CONTACT

Jeremiah Johnson, VP - Marketing  
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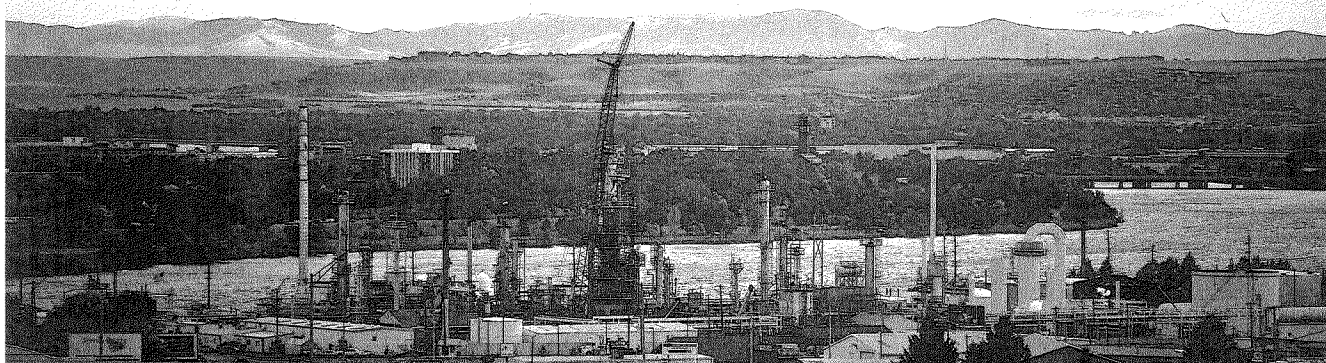
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## Great Falls, Montana

- 26,700 employed individuals looking for a better job
- Immediate wide load access to the I-15 CANAMEX Corridor and HWY 87
- 1,100 acre Shovel-Ready, fully served, heavy industrial AgriTech park with rail served by BNSF
- 2012 Small Business Community of the Year by the SBA
- Ranked 6th Best Overall Tax Climate for Business

Outstanding Economic Development Support  
by the only Accredited Economic Development  
Organization in the Rocky Mountain West



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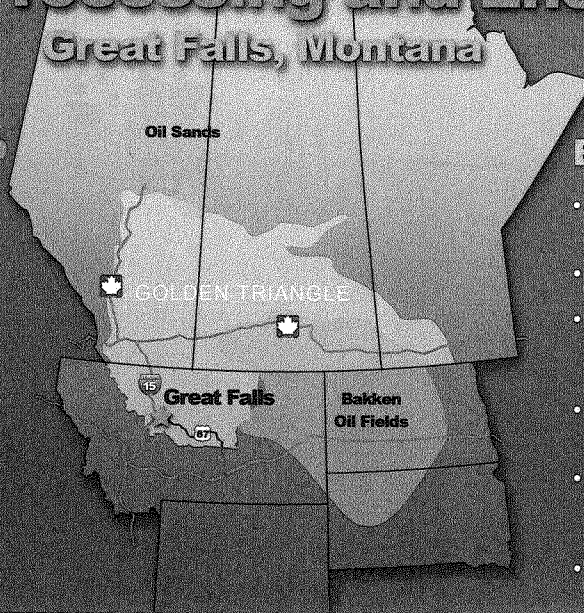
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# Your Access to Western Agri-Processing and Energy

## Great Falls, Montana



### Agri-Processing Hub

Immediate access to high quality wheat, barley, oil seeds, pulse crops, beef and pork

Abundant, cost-effective municipal, raw and spring water resources

Competitive energy rates and resources

Infrastructure supporting agricultural production, storage and distribution

Business operating costs are 85% of national average, living costs are 86% - Moody's Analytics

Already home to General Mills, Montana Milling, ConAgra, Cenex Harvest States and more.

### Energy Powerhouse

- Fastest growing state for oil production, home of the Bakken Oil and Gas Formation
- Oil Leases being signed at a record pace
- #1 in wind power growth, wind potential, coal deposits and over 36 million acres of bio-energy potential
- Infrastructure supporting energy production and support
- \$2 billion in energy investment in the Great Falls region since the start of the recession
- Wide road access to Oil Sands